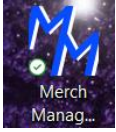


Merchandise Manager 5.0.0.1002 No-Tax Promotion

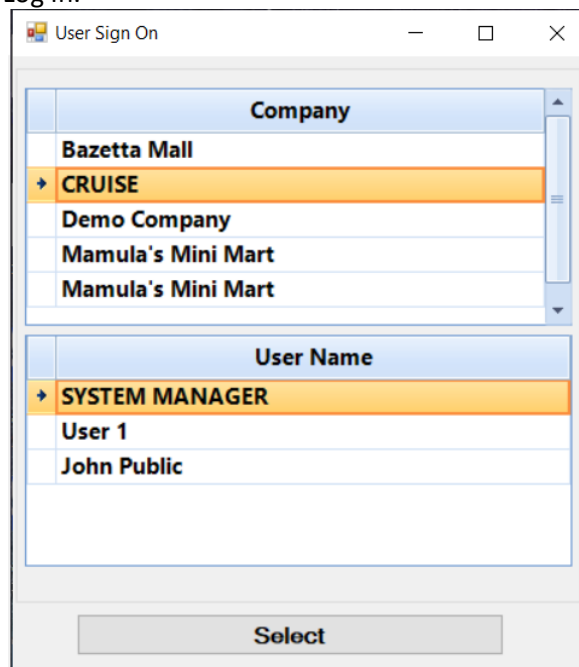
Below are the steps to create a promotion where specific inventory will be non-taxable for a specified date range.

- 1) Create a No-Tax tax code.
- 2) Add that new code to the Tax Code 2 field of any items that will be included.
- 3) Create a promotion for this No-Tax feature.

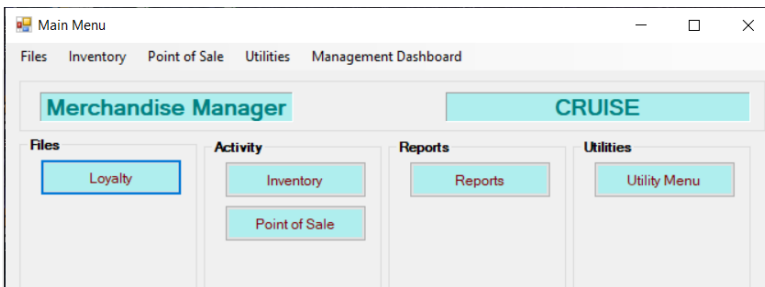
Double Click the Merchandise Manager Back office Icon from the center of your desktop.



Select your company name and System Manager as the login user. Manager has special privileges. Enter a password if needed and click Log In.



- 1) Create a No-Tax tax code.

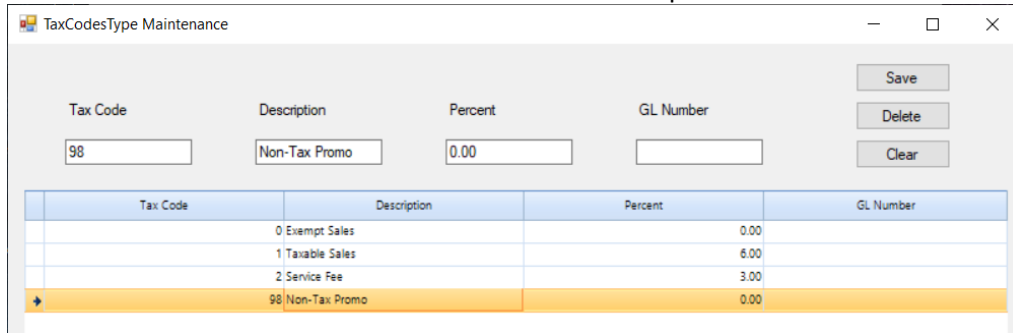


Select Utility Menu from the Main Menu

Select Tax Codes from the Utilities Menu

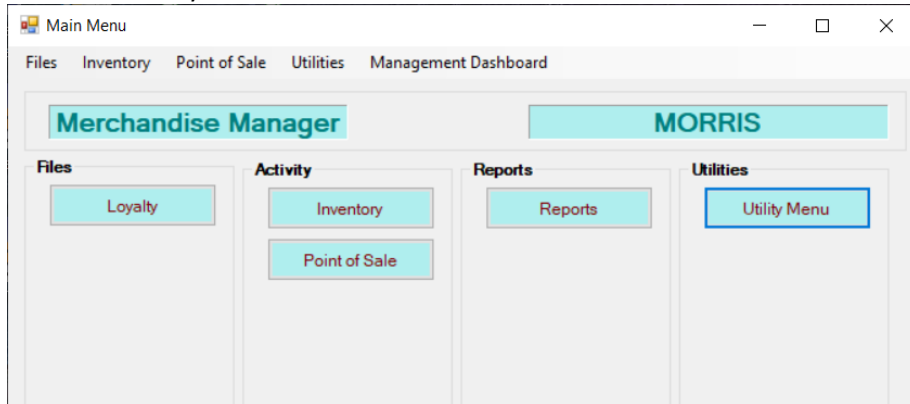


Create a tax code 98 labeled Non-Tax Promo with a tax percent of 0.00

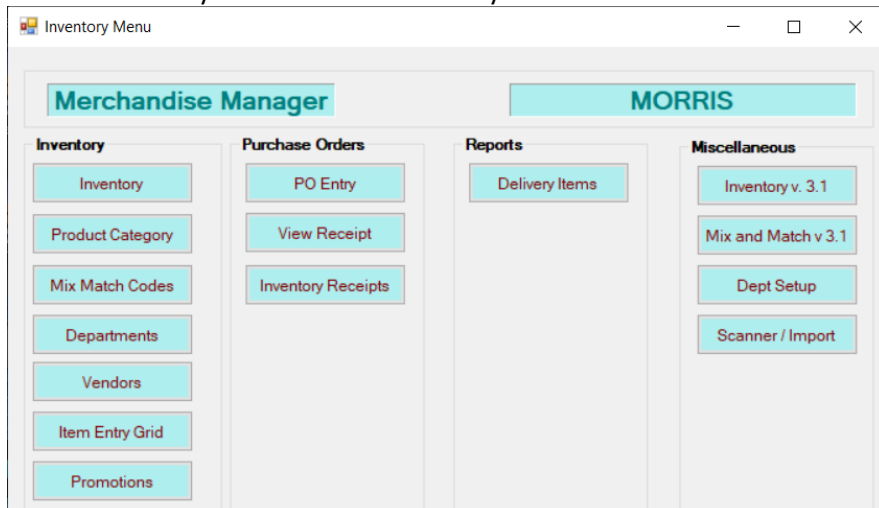


2) Add that new code to the Tax Code 2 field of any items that will be included.

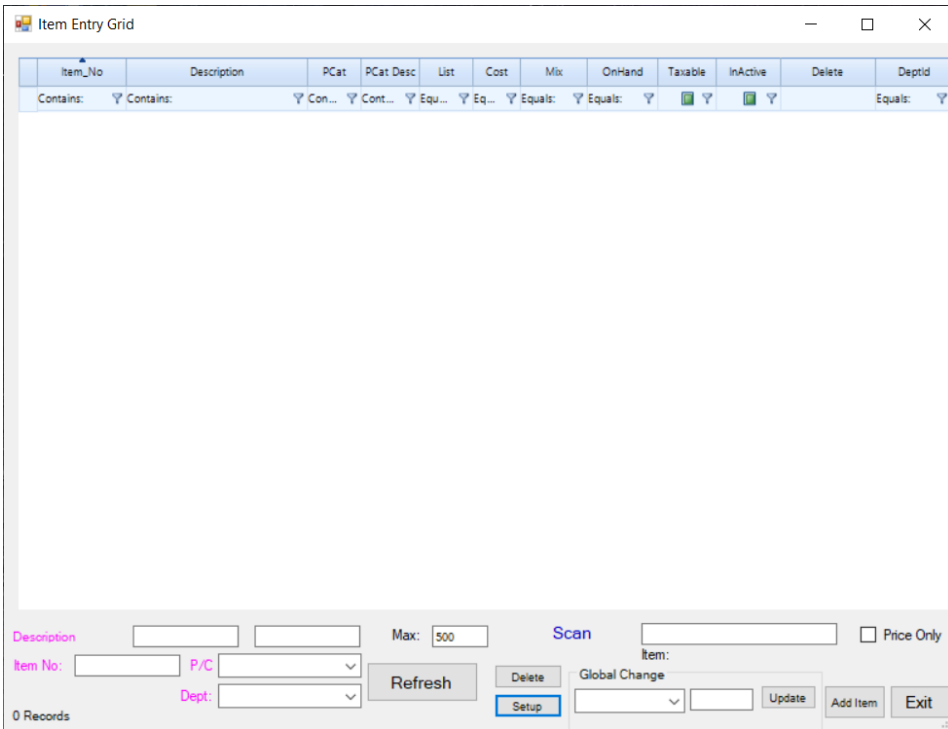
Select Inventory from the Main Menu.



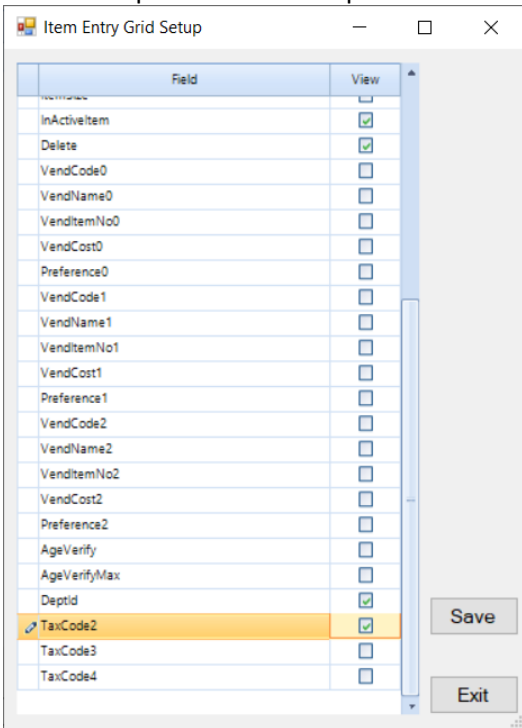
Select Item Entry Grid from the Inventory Menu.



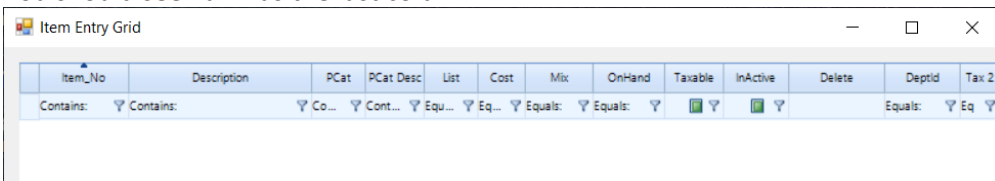
Add Tax Code 2 as a column on the screen:



Select Setup and check the option for Tax Code 2. Save the setup.



You should see Tax 2 as the last column.



Call any inventory up on the grid and change the Tax Code 2 field to 98.
 This example will call all inventory with a product category MISC to the screen.

The screenshot shows the 'Item Entry Grid' window with 27 items listed. The 'TaxCode2' column for all items is currently set to 0. At the bottom of the window, the 'Global Change' section has 'TaxCode2' set to 0. The 'Count: 27' is displayed at the bottom left.

Item_No	Description	PCat	PCat Desc	List	Cost	Mix	OnHand	Taxable	InActive	Delete	Deptid	Tax 2
019200753524	Lysol Lemon Breeze Scented All...	1300	MISC	2.99	0.00	0	-2	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
019800701956	Windex® Glass Cleaner Orig...	1300	MISC	2.99	0.00	0	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
020066099991	Rust-Oleum Stripping Paint 20 oz...	1300	MISC	12.99	0.00	0	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
020892013650	Winchester Super-X Magnum B...	1300	MISC	20.99	0.00	0	2	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
026509010807	Allen Tactical Engage Tactical Rif...	1300	MISC	34.99	0.00	0	-1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
029465002046	Federal Premium Game-Shok U...	1300	MISC	15.99	0.00	0	10	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
029465056919	federal lrg mag pistol match	1300	MISC	15.99	0.00	0	12	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
032877675005	flush kit m6x.75	1300	MISC	5.99	0.00	0	1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
034337031376	Pachmayr Grip. Presentation. Fit...	1300	MISC	39.99	27.76	0	-1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
040589023533	Traditions Peep Sight Fiber Opti...	1300	MISC	39.99	0.00	0	-1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
041789001215	hood sweatshirt	1300	MISC	25.00	0.00	0	-9	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
047495800203	Nature's Bakery Apple Crumble...	1300	MISC	2.99	0.00	0	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
078742221960	Great Value Glass Cleaner 32 Fl...	1300	MISC	1.99	0.00	0	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
096619879045	blue cleaner	1300	MISC	5.99	0.00	0	-21	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
548432150080	small pan charger m1008	1300	MISC	10.99	0.00	0	33	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
611613002468	Ksa Crickett Stationary Mount B...	1300	MISC	19.99	0.00	0	9	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
640832008265	keltec p-17 mag	1300	MISC	19.99	0.00	0	2	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
645397938040	NEBO Mycro 400 Lumen LED Bl...	1300	MISC	24.99	0.00	0	7	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
722252161093	WHITE CHOCOLATE MACADAM...	1300	MISC	1.39	0.00	0	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
722252194985	Chert flint	1300	MISC	3.50	0.00	0	25	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
748927962741	swiss bp	1300	MISC	42.99	0.00	0	-19	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
762344705101	Fiocchi Shooting Dynamics Han...	1300	MISC	29.99	0.00	0	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0
793676090306	Gamo Combo Pack .22 Cal Hunt...	1300	MISC	20.99	0.00	0	1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	0

There are 27 items displayed. Under Global Change, select TaxCode2 in the drop down and enter 98 in the box.

The screenshot shows the 'Item Entry Grid' window. The 'Global Change' section at the bottom has 'TaxCode2' set to 98. The 'Count: 27' is displayed at the bottom left.

Item_No	Description	PCat	PCat Desc	List	Cost	Mix	OnHand	Taxable	InActive	Delete	Deptid	Tax 2
762344705101	Fiocchi Shooting Dynamics Han...	1300	MISC	29.99	0.00	0	0	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	98
793676090306	Gamo Combo Pack .22 Cal Hunt...	1300	MISC	20.99	0.00	0	1	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	0	98

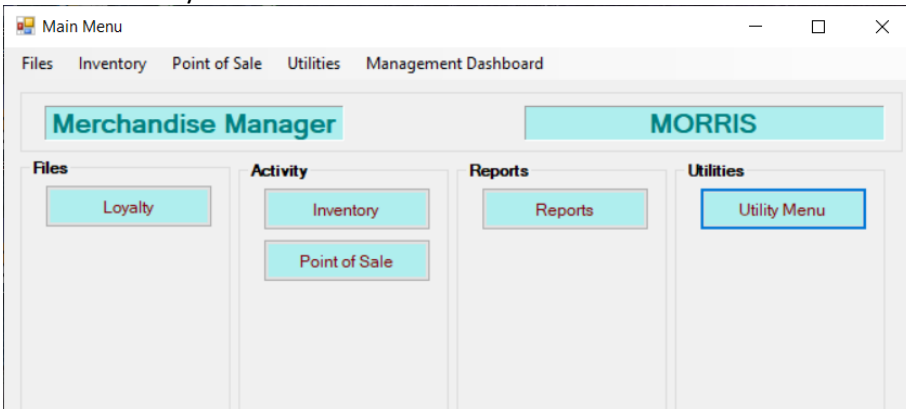
Select Update. Answer Yes to the question.

The screenshot shows the 'Item Entry Grid' window with a dialog box open in the center. The dialog box contains the text '27 records were updated.' and an 'OK' button. The 'Global Change' section at the bottom has 'TaxCode2' set to 98. The 'Count: 27' is displayed at the bottom left.

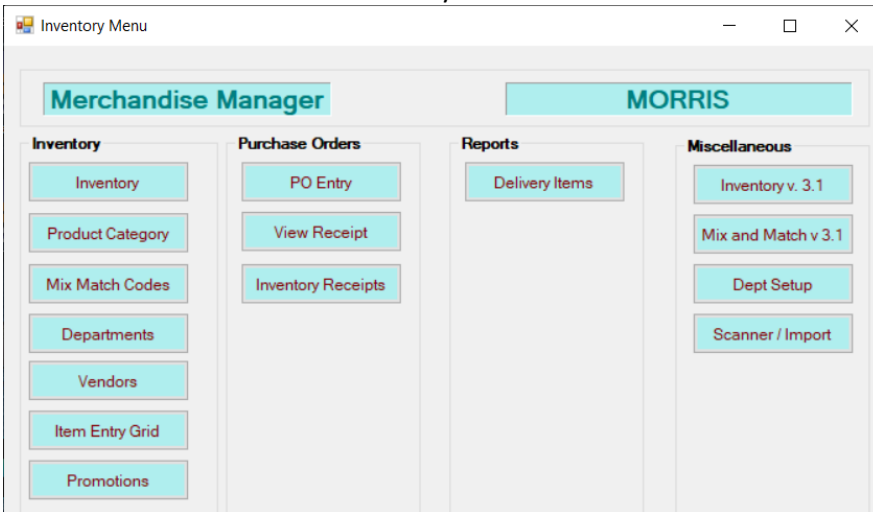
Repeat these steps until all inventory that will be non-taxable have 98 in the TaxCode2 field.

3) Create a promotion for this No-Tax feature.

Select Inventory from the Main Menu

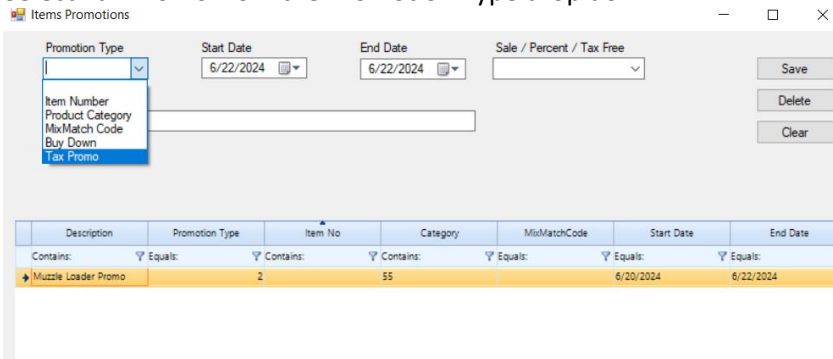


Select Promotions from the Inventory Menu

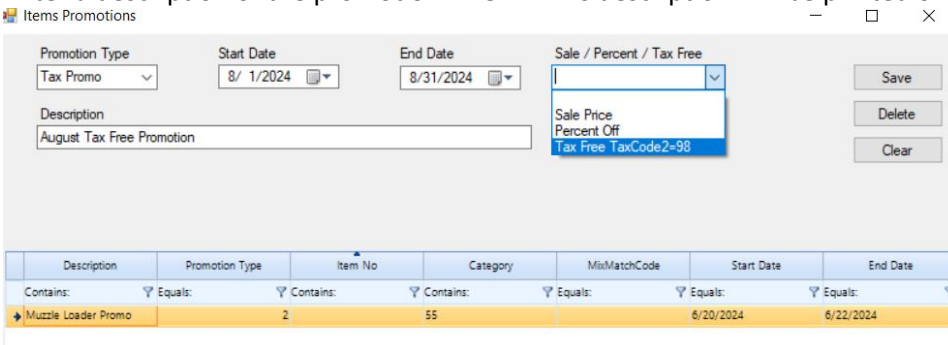


This example will create a tax free promotion from 8/1/2024 thru 8/31/2024.

Select Tax Promo from the Promotion Type drop down.



Enter the date ranges for the promotion. Select Tax Free TaxCode2=98 from the Sale/Percent/Tax Free drop down. Enter a description of the promotion. NOTE: This description will be printed on the receipt. Select Save.



When any items with a 98 in taxcode2 are sold during the promotion date range, the items will be marked non taxable and the promo will be added to the detail.

User: System Man Drawer: 1 Customer: Cash Sale Balance: \$0.00

Sales man View Sales Gift Cards Inventory Credit Cards Override 3349 Management

Item No Description Save Delete
Qty Price Disc % Void Cancel

Item No	Description	Qty	Price	Disc	UM	Amount
032877675005	flush kit m6x.75	1	5.99	0.00		5.99
PROMO5	Special: August Tax Free Prom...	1	0.00	0.00		0.00

Misc Non-Taxable Misc Taxable Fruit Bags of Candy
Incense Cup of Ice Slushie Tshirt
Save Sale Retrieve Sale DISCOUNT
PROPANE Pop Drawer DISCOUNT Line Discount 10
Reset Age Check Back to Main

Price Lookup

Complete Cancel Customer

Items: 2

Subtotal	Tax	Discount	Total
\$5.99	\$0.00	\$0.00	\$5.99

Receipt

Past Receipt Sale	Total	Paid	Change

The receipt will show the promotion.

POS Receipt

Morris Gun Shop
1205 W. Main Street
Grove City PA 16127
724-264-4747

Sale

6/22/2024 8:41 AM 3349

Qty	Item	Price
1.0	flush kit m6x.75	\$5.99
1.0	Special: August Tax Free Promotion	\$0.00
	PROMO5	\$0.00
	Subtotal:	\$5.99
	Sales Tax:	\$0.00
	Total Sale	\$5.99
	Cash	-\$5.99

Barcode

Print Gift Receipt Exit
Email